

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	26,384.63	166.50	0.64%	Shares may recover on positive global cues				
S&P 500	2,879.39	5.99	0.21%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 19.50 points at the opening bell.				
FTSE 100	7,401.94	-16.34	-0.22%	*Overseas, most Asian shares rose on Friday as investors watched for more details about a potential trade deal between China and the US. The stock markets in China and Hong Kong are closed on Friday for a holiday.				
DAX	11,988.01	33.61	0.28%					
Nikkei 225	21,815.00	90.05	0.41%					
Nasdaq	7,891.78	-3.77	-0.05%					
Indian Indices				Corporate News				
Nifty 50	11,598.00	-45.95	-0.39%	*Axis Bank has terminated more than 50 mid-level managers as it restructures its business and cuts cost under a new chief executive. As executive vice-presidents and vice-presidents, the affected officials led various supervisory functions in corporate and retail banking.				
BSE Sensex	38,684.72	-192.40	-0.49%	*The country's largest car maker Maruti Suzuki India (MSI) cut vehicle production by around 21 per cent across its factories in March due to subdued demand. The auto major produced a total of 1,36,201 units in March, including Super Carry LCV, down 20.9 per cent from 1,72,195 units in the year-ago period, it said in a regulatory filing.				
Nifty Bank	29,904.90	-188.4	-0.63%	*Sajjan Jindal-led JSW group wants to challenge the leadership of Godrej in the steel furniture market with its new venture JSW living which launched its brand Forma on Thursday.				
NIFTY Midcap 100	18,098.75	-37.45	-0.21%	*The Rs 1,346-crore initial public offering of Polycab India, the wires and cables manufacturer, will open for subscription on April 5. The IPO consists of fresh issue as well as offer for sale. The public issue bidding will close on April 9. Equity shares are proposed to be listed on BSE and National Stock Exchange.				
NIFTY Smallcap 100	6,620.20	-31.45	-0.47%					
Forex Rates				Indian Economy				
USD/INR	69.16	0.72	1.04%	*Forecast of a below-normal monsoon this year by Skymet Weather Services could reverse the positive consumption outlook for the next two quarters and estimates may have to be lowered, consumer goods and auto companies said.				
EUR/INR	77.61	0.65	0.84%	Global Economy				
GBP/INR	90.85	0.80	0.89%	*Chinese Vice Premier Liu He said a new consensus has been reached between China and the U.S. on the text of a trade agreement that they are negotiating, according to official state news website Xinhua.				
JPY/INR	0.62	0.00	0.76%					
Commodities				NSE Indices / Sectoral Performance				
Crude Oil WTI Apr-2019	4,338	57	1.33%					
Natural Gas Apr-2019	183	-1.3	-0.70%					
Gold Apr-2019	31,490	1	0.04%					
Silver May-2019	37,470	244	0.66%					
Aluminium Apr-2019	149	2.05	1.40%					
Copper Apr-2019	446	-1.6	-0.36%					
Fund Flows				NSE Movers and Shakers				
Cash(Rs Crores)								
FII	5,570.03	5,796.22	-226.19					
DII	5,014.05	3,807.89	1,206.16					
F&O								
FII Index Fut	3,061.78	2989.07	72.71					
FII Index Opt	328247.81	327150.56	1,097.25					
Market Turnover: NSE								
Cash(INR cr)	35,621.24	-1,160.42	-3.15%					
F&O (INR cr)	2,238,702.35	1,258,292.01	128.34%					
Total	2,274,323.59	1,257,131.59	123.23%					
Market Volatility								
CBOE VIX	13.58	-0.16	-1.16%					
INDIA VIX	18.65	-0.13	-0.71%					
10 yrs Gsec Yield								
US	2.51%	-0.21	-0.01					
India	7.35%	-0.21	0.08					
Nifty Supports								
Nifty	11490	11570	11630					
Nifty Bank (NSEBANK)	29826	29976	30096					
NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	458.83	459.17	462.33	462.67	465.83	466.17	469.33
INFRADEL	Bharti Infratel Limited	310.63	312.67	314.43	316.47	318.23	320.27	322.03
TCS	Tata Consultancy Services Limited	1,919.47	1,963.43	1,990.22	2,034.18	2,060.97	2,104.93	2,131.72
ASIANPAINT	Asian Paints Limited	1,510.27	1,506.63	1,512.07	1,508.43	1,513.87	1,510.23	1,515.67
INFY	Infosys Limited	739.27	742.18	745.57	748.48	751.87	754.78	758.17
TITAN	Titan Company Limited	1,077.57	1,085.93	1,095.97	1,104.33	1,114.37	1,122.73	1,132.77
UPL	UPL Limited	896.20	898.60	915.80	918.20	935.40	937.80	955.00
YESBANK	Yes Bank Limited	255.20	260.10	264.20	269.10	273.20	278.10	282.20
ICICIBANK	ICICI Bank Limited	378.90	383.10	386.00	390.20	393.10	397.30	400.20
DRREDDY	Dr. Reddy's Laboratories Limited	2,738.83	2,746.17	2,758.08	2,765.42	2,777.33	2,784.67	2,796.58
ULTRACEMCO	UltraTech Cement Limited	4,034.13	4,017.87	4,058.93	4,042.67	4,083.73	4,067.47	4,108.53
WIPRO	Wipro Limited	249.72	252.33	255.77	258.38	261.82	264.43	267.87
IBULHSGFIN	Indiabulls Housing Finance Limited	876.58	874.37	886.43	884.22	896.28	894.07	906.13
ITC	ITC Limited	291.92	292.83	294.17	295.08	296.42	297.33	298.67
IOC	Indian Oil Corporation Limited	153.12	153.23	154.27	154.38	155.42	155.53	156.57
KOTAKBANK	Kotak Mahindra Bank Limited	1,295.22	1,306.13	1,315.57	1,326.48	1,335.92	1,346.83	1,356.27
TECHM	Tech Mahindra Limited	758.22	762.73	768.87	773.38	779.52	784.03	790.17
HDFCBANK	HDFC Bank Limited	2,268.20	2,274.10	2,280.95	2,286.85	2,293.70	2,299.60	2,306.45
ONGC	Oil & Natural Gas Corporation Limited	151.70	152.50	153.65	154.45	155.60	156.40	157.55
HINDUNILVR	Hindustan Unilever Limited	1,650.33	1,654.17	1,660.33	1,664.17	1,670.33	1,674.17	1,680.33
LT	Larsen & Toubro Limited	1,341.63	1,353.67	1,360.83	1,372.87	1,380.03	1,392.07	1,399.23
AXISBANK	Axis Bank Limited	757.40	758.70	760.40	761.70	763.40	764.70	766.40
HDFC	Housing Development Finance Corporation Limited	2,027.77	2,017.83	2,029.47	2,018.73	2,031.17	2,020.43	2,032.87
NTPC	NTPC Limited	134.48	134.47	134.83	134.82	135.18	135.17	135.53
HCLTECH	HCL Technologies Limited	1,038.73	1,060.12	1,075.23	1,096.62	1,111.73	1,133.12	1,148.23
INDUSINDBK	IndusInd Bank Limited	1,668.62	1,695.93	1,718.97	1,746.28	1,769.32	1,796.63	1,819.67
RELANCE	Reliance Industries Limited	1,309.75	1,328.50	1,341.50	1,360.25	1,373.25	1,392.00	1,405.00
BAJAJ-AUTO	Bajaj Auto Limited	2,837.33	2,843.67	2,849.33	2,855.67	2,861.33	2,867.67	2,873.33
BAJFINANCE	Bajaj Finance Limited	2,978.42	2,997.93	3,020.97	3,040.48	3,063.52	3,083.03	3,106.07
ZEEL	Zee Entertainment Enterprises Limited	395.53	393.27	405.53	403.27	415.53	413.27	425.53
CIPLA	Cipla Limited	517.23	517.37	518.73	518.87	520.23	520.37	521.73
BAJAJFINSV	Bajaj Finserv Limited	7,130.20	7,206.10	7,259.75	7,335.65	7,389.30	7,465.20	7,518.85
SBIN	State Bank of India	316.70	317.50	319.90	320.70	323.10	323.90	326.30
ADANIAPORTS	ADANIAPORTS	367.77	371.23	375.07	378.53	382.37	385.83	389.67
COALINDIA	Coal India Limited	230.78	231.67	233.23	234.12	235.68	236.57	238.13
GRASIM	Grasim Industries Limited	820.03	822.72	828.83	831.52	837.63	840.32	846.43
BHARTIARTL	Bharti Airtel Limited	355.33	353.67	355.33	353.67	355.33	353.67	355.33
POWERGRID	Power Grid Corporation of India Limited	194.70	196.60	197.65	199.55	200.60	202.50	203.55
MARUTI	Maruti Suzuki India Limited	7,015.35	7,038.50	7,073.70	7,096.85	7,132.05	7,155.20	7,190.40
TATAMOTORS	Tata Motors Limited	203.48	202.27	204.28	203.07	205.08	203.87	205.88
BPCL	Bharat Petroleum Corporation Limited	341.10	347.30	350.60	356.80	360.10	366.30	369.60
GAIL	GAIL (India) Limited	330.30	336.95	341.40	348.05	352.50	359.15	363.60
HEROMOTOCO	Hero MotoCorp Limited	2,611.73	2,603.37	2,616.68	2,608.32	2,621.63	2,613.27	2,626.58
HINDALCO	Hindalco Industries Limited	203.07	206.53	208.52	211.98	213.97	217.43	219.42
M&M	Mahindra & Mahindra Limited	639.37	645.28	649.17	655.08	658.97	664.88	668.77
VEDL	Vedanta Limited	183.70	183.55	185.55	185.40	187.40	187.25	189.25
TATASTEEL	Tata Steel Limited	520.63	523.57	526.88	529.82	533.13	536.07	539.38
JSWSTEEL	JSW Steel Limited	281.30	283.25	285.95	287.90	290.60	292.55	295.25
EICHERMOT	Eicher Motors Limited	19,881.67	19,901.33	20,200.67	20,220.33	20,519.67	20,539.33	20,838.67
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